



GETREIDEEXPORTE ÜBER DAS SCHWARZE MEER – SCHLÜSSEL FÜR DIE WELTERNÄHRUNG

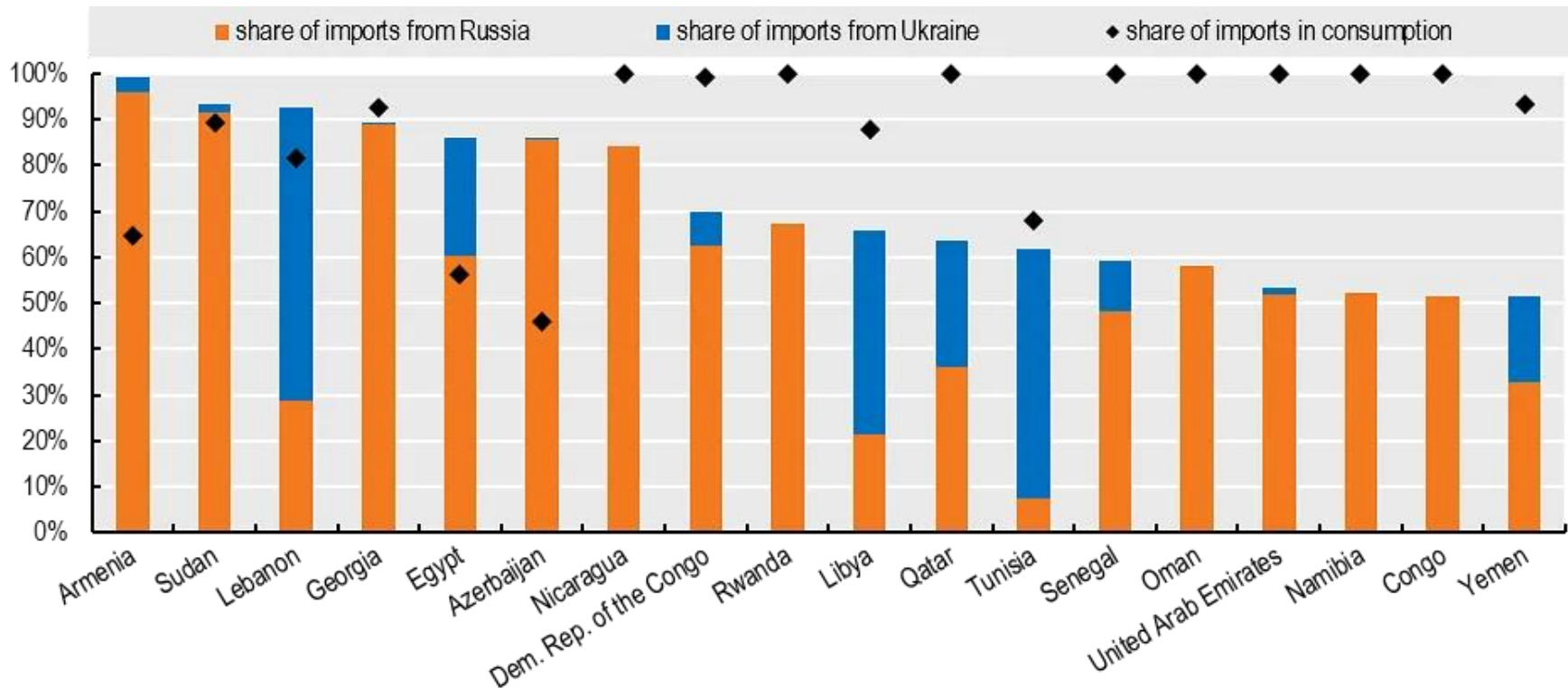
Marion Jansen

15 November 2022



MENA and African countries depend on wheat imports from Ukraine and Russia

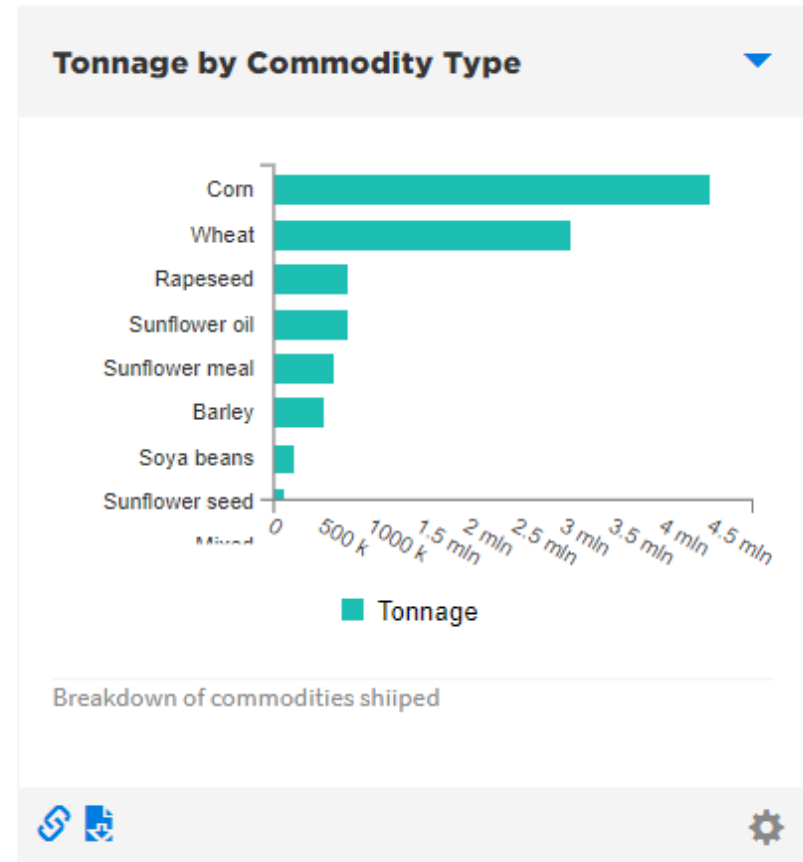
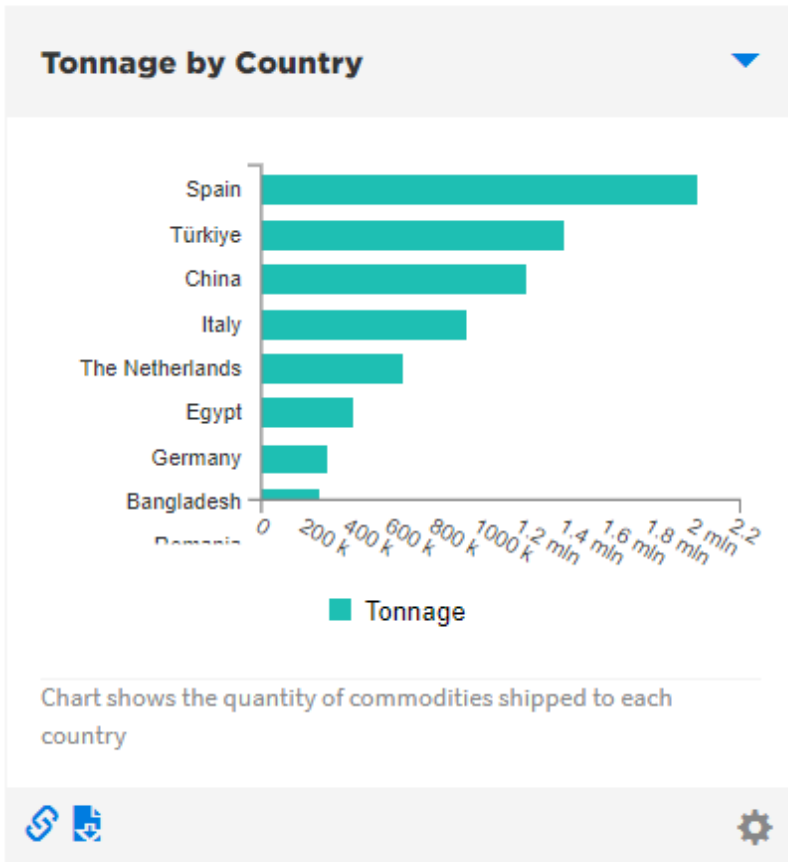
Dependency on wheat imports from Ukraine and Russia, average 2018-2020



[The impacts and policy implications of Russia's aggression against Ukraine on agricultural markets \(oecd.org\)](https://www.oecd.org/) . Data: UN COMTRADE



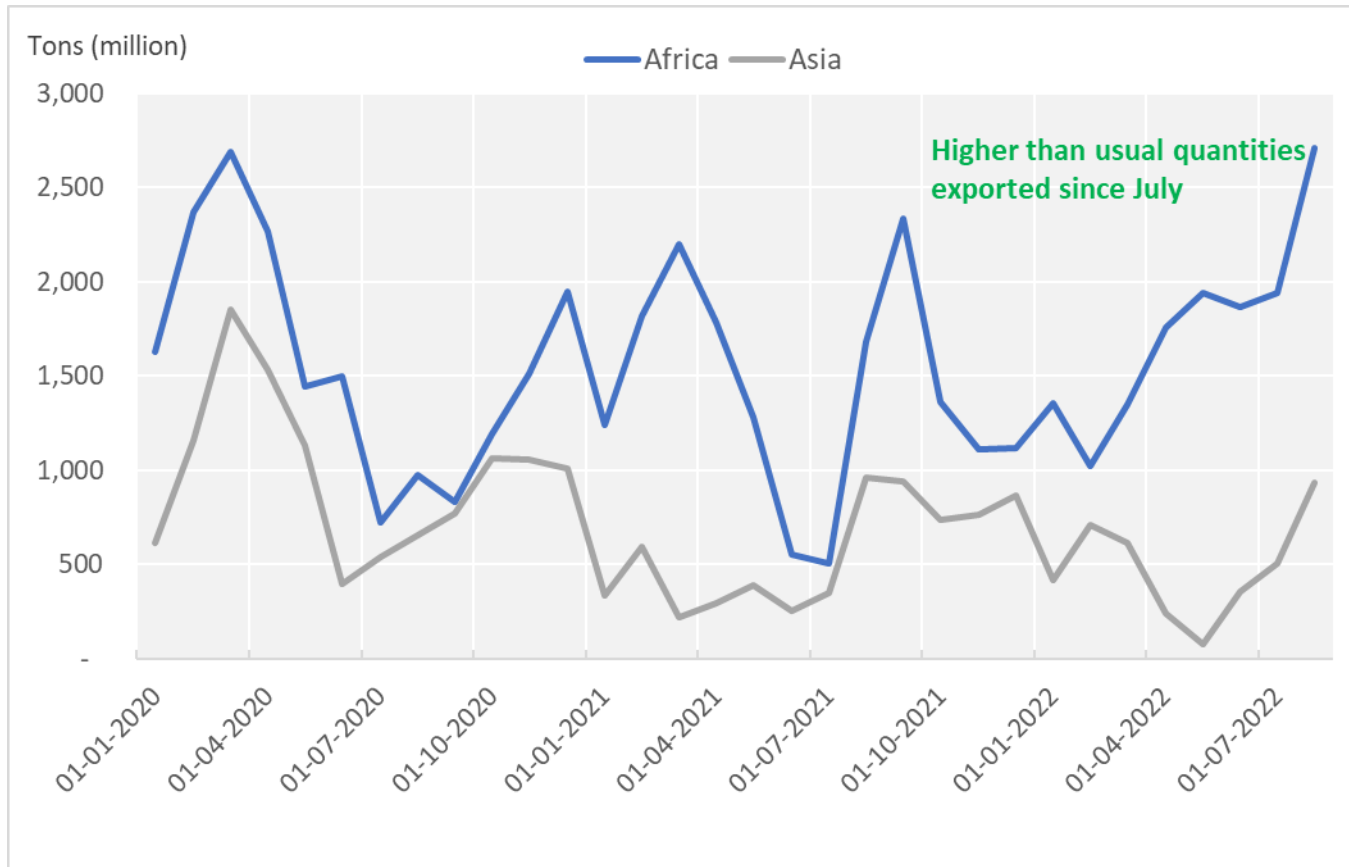
Shipments from Ukraine under the agreement are closely monitored





Much goes through Europe to developing countries

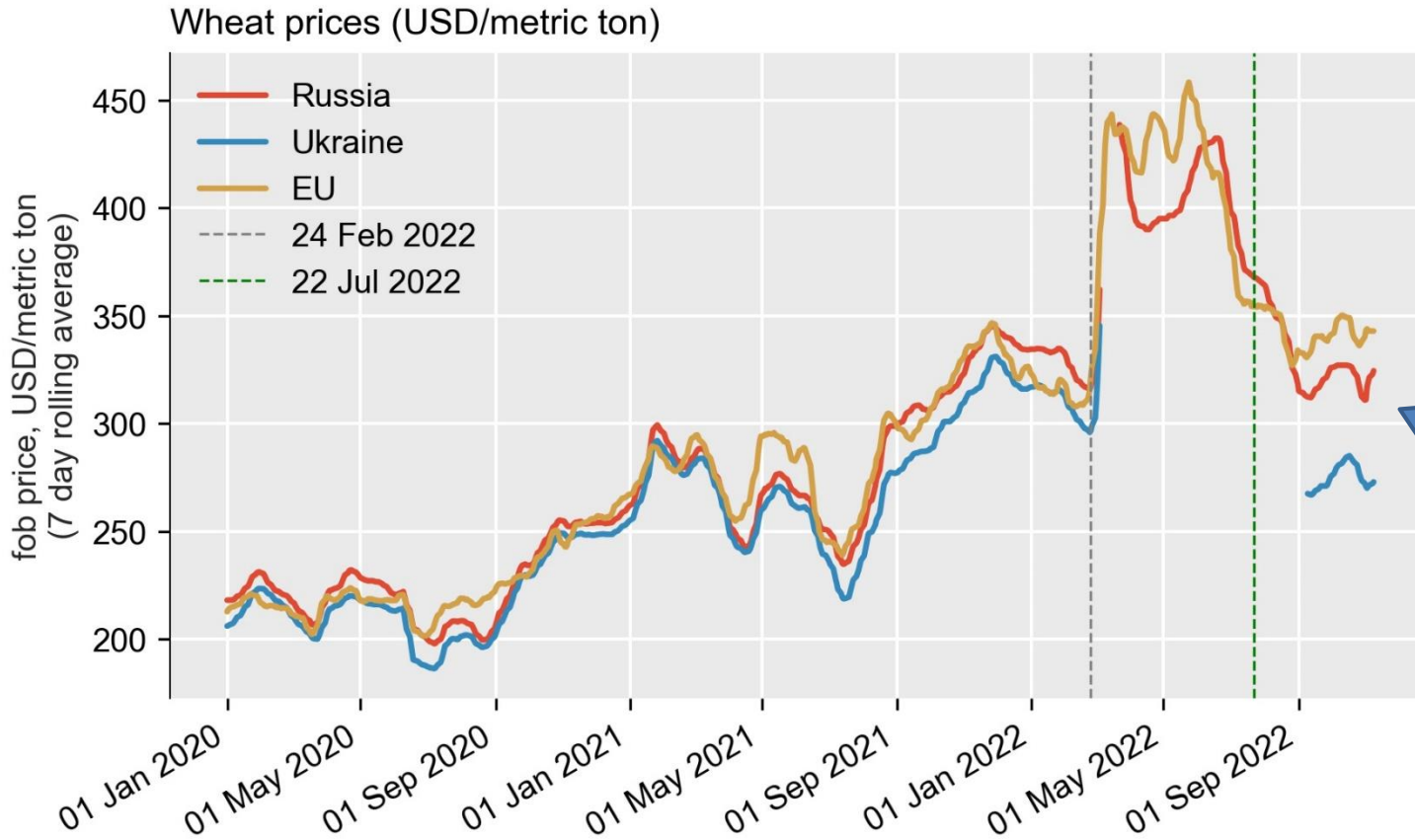
Wheat export volumes from the EU



Source: UN COMTRADE, calculations OECD



Wheat prices came down before the agreement



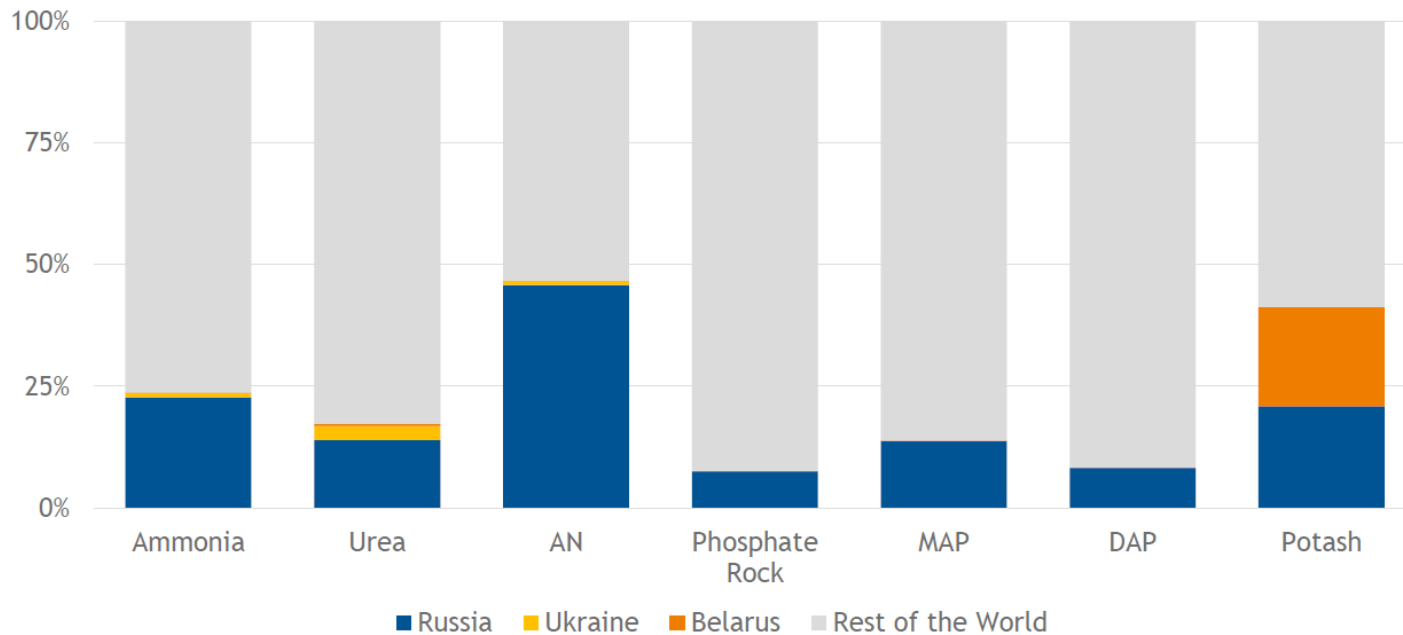
Ukraine wheat sells at a bigger discount than Russian wheat

Source: International Grains Council, OECD calculations



Russia and Belarus are major suppliers to global potash trade

(% share of global trade, 2020)

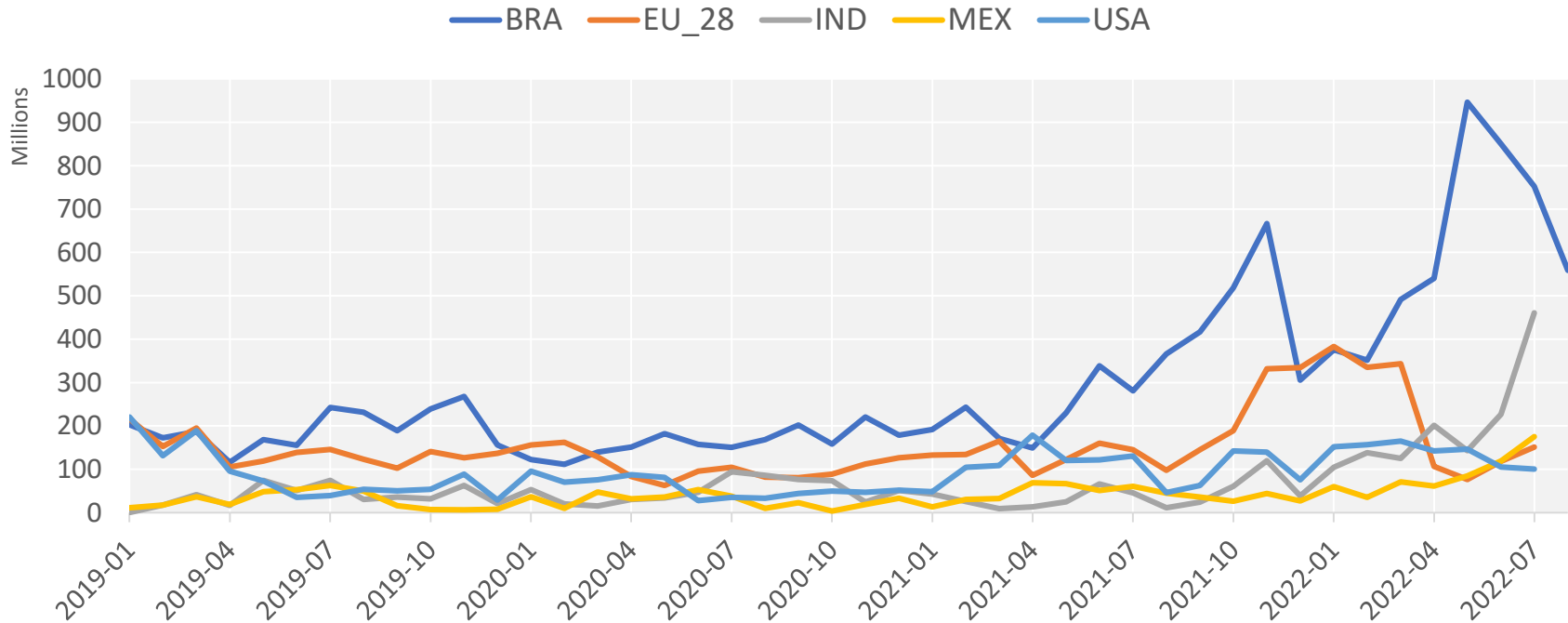


Source: International Fertilizer Association



Fertilizer exports are not sanctioned – but Europe buys less from Russia

Fertilizer exports from Russia, USD,



Source: UN COMTRADE, HS code 31, calculations OECD



OECD Meeting of Agriculture Ministers welcomes the Black Sea Initiative

Declaration of 4th November 2022 in Paris



“WE WELCOME:

- the **EU Solidarity Lanes** and the **Black Sea Grain Initiative** brokered by Türkiye and the United Nations (UN) as important contributions to global food security.